**Role of Technology in improving Productivity at Work** 

File & Backup Management, Collaborative Working

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**CA Alok Jajodia** 





# File Management



## Various kinds of files that we generate almost daily

Letters, Representations, Presentations – Reports BS, Statements, Workings, etc... Convert quite a lot to PDF Installing Apps, their setup files exists

IT, VAT, ST, TDS, ROC, etc... Installation Files

Scan Documents and generate files as PDF or Images



#### Audios, Videos, Pictures

#### Email conversations, Downloads files from emails,

## Is there a requirement of Good File Management?

- ✓ Saved by one and to be searched by another
- ✓ Search while speaking to someone
- ✓ Search when required

Files are organized properly

Backing up is easy



## **Organisation is the Key**







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#### Standalone

#### Single Location, from where anyone can access

## **Organisation is the Key**

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#### ogical hierarchy ed in Folders names nvention of Folders and Files

are created, specify version

amework in place, so that all in the llow the same naming convention, folder mechanism

## What next after organising

Moment you create the files, save them at the logical folder, with proper naming convention

Use Windows search to find your files and applications faster

If you don't want the folders/files to come with normal sequence, you can use '', '!', 'AA', 'zz', fo either keeping them on top or at en



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	Accounts Related	
	📄 BD n Marketing	
	Clients	
	📃 Emails	
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## What next after organising

Clearing old files is a regular exercise for maintaining uncluttered folders.

Do not delete old files, unless you are very certain. Achieve them  $\rightarrow$ move them to specific folder/s, so that they can be referred as and when required.

> Backing up the files should also be a regular phenomena, followed with proper system/regime







# Backup Management



## Why Backup is required?

- 1. Hardware Failure
- 2. Software/Application Failure
- 3. Virus Attacks
- 4. Human Errors/Factors
- 5. Natural Disasters





## **Considerations while taking Backup**

S	unday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
26		27	28	29	30	1	2
3		4	<u>5</u>	6 ()	7	8	9
10	۲	11 ()	12	13	14	15	16
17	۲	18	19	20	21	22	23
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**Blue Ray disks USB** Pen Drives

1GB, 2GB, 4GB, 8GB, 16GB 32GB Latest 2 TB



**External HDD** 

**Storage Devices** 





#### Redundancy



### Backup Contents – What's to be backed-up?

**Applications/Software** 





### **Folders/Files/Data**

## **Back-up Techniques**

### Full Backup Incremental Backup Cumulative (Differential) Backup







## **Some Good Backup Solutions**

#### Acronis Data as well as software Acronics True Image



**NovaBACKUP** 



Todo Backup Workstation



Paragon Backup & Recovery





### **Online/Real-time Backup - Data**



# Collaboration



## **Collaboration – online saving**

	∧ OneDrive			
	Files			
	Recent			
	Photos			
RECENTLY CHANGED				
	F-231 Upload_250216.xlsx 16 days ago			
Office 365 17 days age				
21 days ag	-			
TranMgr.90	00			
📀 Up to date				





### **Collaboration – online group video calls, group presentations**

- ✓ Make or Join Group Audio / Video Calls
- ✓ Instant messaging
- ✓ Skype-to-skype calling
- ✓ Make online group presentations
- ✓ Helps in solving audit queries, working from office, instead of going to client sites
- ✓ Share files online during session is on



### **Collaboration – online meeting notes, tasks**

### ✓ To do list

- ✓ Tag Important Items
- ✓ Insert Tables and Charts
- ✓ Start writing from anywhere
- ✓ Insert videos, audio files
- ✓ Online sharing and comments
- ✓ Mail it immediately after meeting becomes MOM





# **Open Session**

#### **CA Alok Jajodia**

Email	: akj@mondialconsultants.com
Mobile	: +91 9821163916
Tel	: +91 22 40250500



