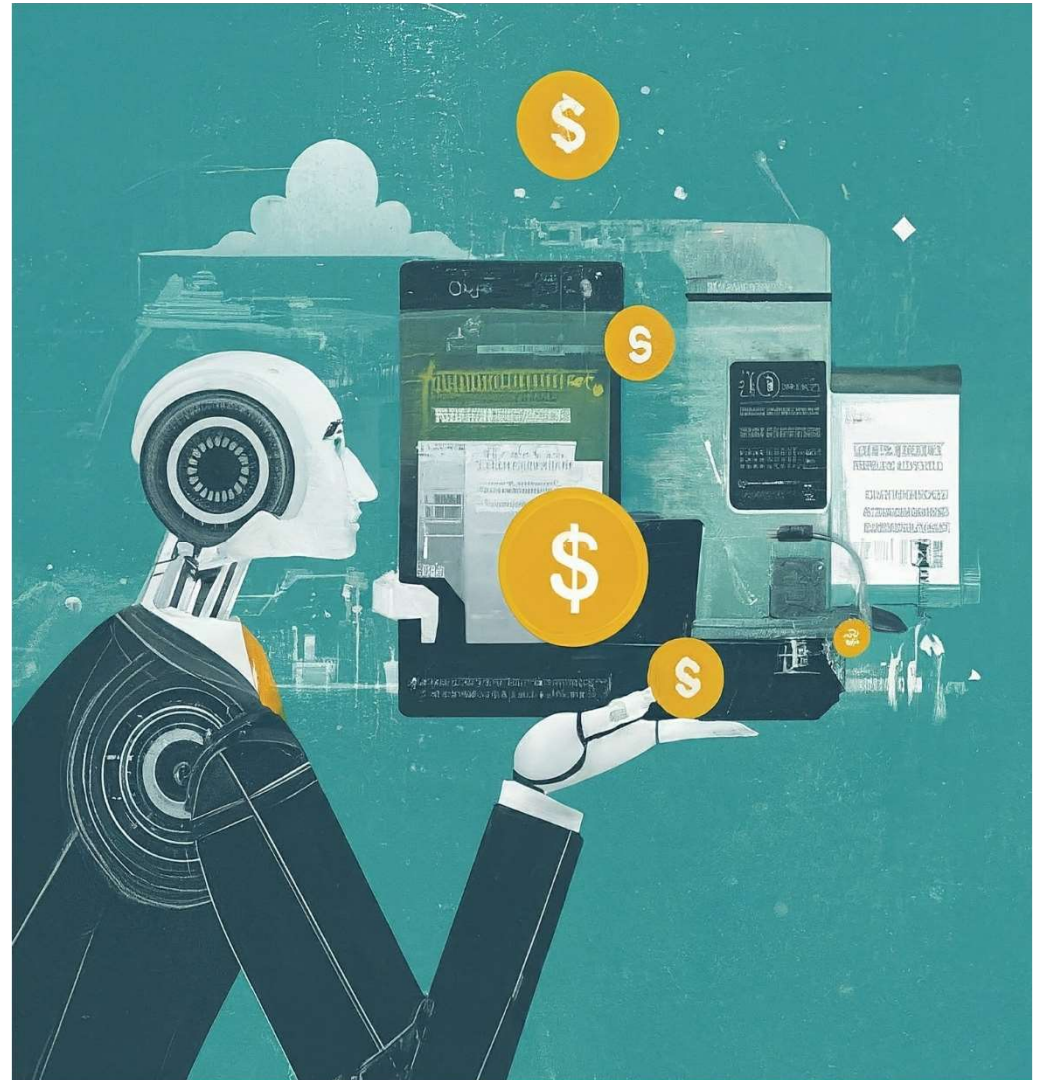


# AI Developments in Tax & Accounting World

CA Dinesh **h** Tejwani



4%

Already Started Using

5%

Planning to use soon

Thomson Reuters Research - June 2023

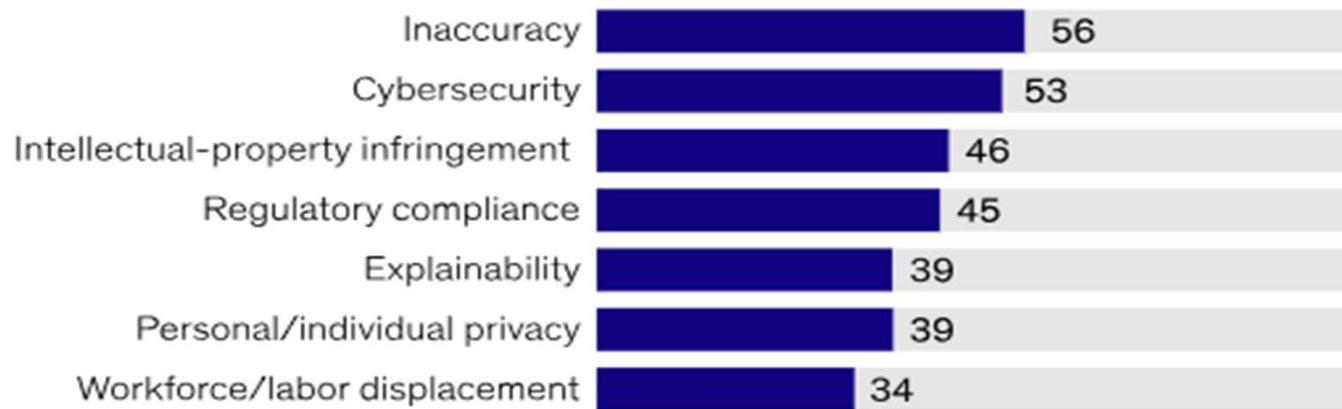
**78%**

AI will enhance Tax and  
Legal Work

**69%** Risk as major  
stumbling block to  
adoption

Thomson Reuters Research - June 2023

### Organization considers risk relevant



2023 [McKinsey Global Survey](#) on the current state of AI

**Co-pilot** in the context of AI refers to the use of artificial intelligence as an assistant or support tool that works alongside humans to enhance their capabilities, efficiency, or decision-making

 **Copilot for Microsoft 365**

 **GitHub Copilot**



## chatGPT Plugin for Tax Rates

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DK what is the rate of sales tax on laptop in washington ?



Used Avalara 

The sales tax rate for a laptop in Seattle, Washington is 10.25%.  
Here's the breakdown:

- State tax (Washington): 6.5%
- County tax (King): 0.0%
- City tax (Seattle): 3.75%

Please note that this rate is specific to Seattle within Washington. Different cities or counties within Washington may have different rates. Always consult local tax regulations or professionals for specific and up-to-date information.

< 2 / 2 >



# Custom GPTs

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## My GPTs


 **Create a GPT** Beta  
Customize a version of ChatGPT for a specific purpose

## Recently Used

 **Data Analysis**  
Drop in any files and I can help analyze and visualize your data By ChatGPT

## Made by OpenAI

 **DALL-E**  
Let me turn your imagination into imagery By ChatGPT

 **Data Analysis**  
Drop in any files and I can help analyze and visualize your data By ChatGPT

<https://chat.openai.com/g/g-qDJz5pRh-flight-status>



# AI Legal Assistant

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## A quantum leap in AI for the law

For the first time lawyers can delegate substantive work to AI and trust the results.



Selected by OpenAI



Trained for the law



Private and secure

<https://casetext.com/cocounsel/>





## AI Tax Preparation Platform

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**Automated 1040 Tax Prep** allows you to focus on growing your accounting firm

**90%**

Time Savings

**5x+**

Annual ROI

**>50**

Source Docs Supported

<https://www.blackore.ai/>



ZeroTax.AI

# AI Assisted Tax Help

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AI ANSWERED TAX QUESTIONS

## 100% Free

Get started today with your tax questions for free! No risk, no commitment, just expert tax advice at your fingertips.

- All AI tax questions answered free
- No commitment or long-term contract
- Answers in seconds

Get Started ✓

TAX PRO REVIEWED ANSWERS

## Only \$50

Affordable, expert tax advice for just \$50 per question. Get the answers you need easily with our human-reviewed service.

- Tax professional reviewed answers
- Confirming the AI answer accurate
- Responses with in 24 hours

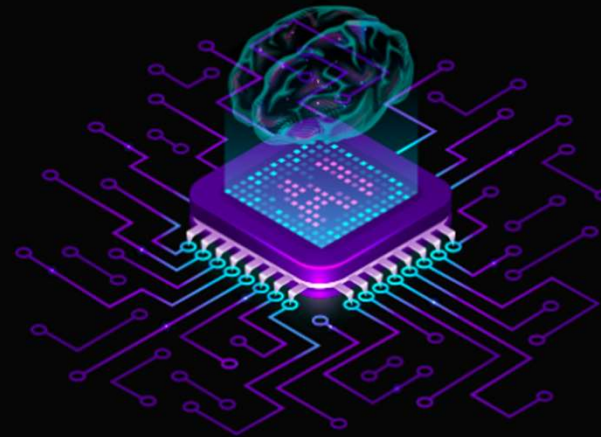
Get Started 🛒

<https://zerotax.ai/>

**tod**







## NLP Search on Tax Manuals

The end of  
manual tax  
reviews.



For those of you who know all 21,000 pages of the UK tax code, this may not be for you. For everyone else, there's always the nagging doubt "what have I missed". Powered by AI, we leverage expert logic and powerful decision engines to identify the tax advice your clients need, in seconds.

<https://zerotax.ai/>

 <b>Non-Disclosure Agreement (NDA)</b>	<small>Free</small> A non-disclosure agreement is an agreement that restricts disclosure of confidential information that is shared between parties.	<a href="#">Script →</a>
 <b>Employment Agreement or Offer Letter</b>	<small>Free</small> Fill in only what is required and generate a draft of an employment contract or offer letter in seconds.	<a href="#">Script →</a>
 <b>IP License Agreement</b>	<small>Free</small>  Prepare an Intellectual Property License Agreement.	<a href="#">Script →</a>
 <b>IP Assignment Agreement</b>	<small>Free</small>  Prepare an Intellectual Property Assignment Agreement.	<a href="#">Script →</a>

<https://tipsytom.com/>



## AI powered Accounting

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### **Show business insights**

Be empowered to make smarter and more well-informed decisions, with a high-level view of your business finances, as well as data-backed recommendations that will be tailored to you.

### **Do work for you**

Up your efficiency by letting Intuit Assist take care of everything from creating and running reports to sending invoice reminders that you can personalize.

<https://quickbooks.intuit.com/ai-accounting/#showdoguide>



# Audit Risk and Control

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## Upload & Analyze

Your team uploads your audit reports and other documents to the platform. The AI engines then analyze every sentence to flag key sentences.



## Identify & Categorize

The system pinpoints risks, controls, and recommendations within your reports for you to review. Evaluate risks and controls against industry best practices.



## Engage & Export

Condense and share the most urgent findings identified to inform stakeholders. Discover red flags that require corrective and preventive actions.

<https://getauditmap.com/>