

**Investment Strategy** 

"We can't predict the future but, we can prepare for it"

# The Path of Sensex / Nifty

From 2001 to 2008

Sensex / Nifty = 8/10 times

Sensex 2,000 to 20,000 and Nifty 850/6350

From 1992/2001 Sensex 3 times Sensex 2,000 to 6000

From 2008 to 2020
Sensex / Nifty = 6 times
Sensex 7700 to 42000 and Nifty 2250/12000

From 2020 to 2028

Sensex / Nifty = 10 times

Sensex 25700 to 257,000 and Nifty 7500/75,000

### How much to Invest

Plan to invest sizable funds

Never invest 100% of your funds all at once It is very difficult to make 20 crores by investing 5 crores (full capital/funds).

It is easier to invest Rs 2 crore and make Rs 20 crore as you can invest Rs 3 crore buffer when the market is declining.

Most of the time market follows cyclical trend.

Always invest for multiple returns and it should be "timeless" strategy.

Keep a Track of Corporate Governance/ Don't be Abhimanyu.

### How to invest

10 stocks (Keep it diversified)

40 lakhs (10 x 4)

4 lakhs to each stock (40/10)

1 lakh at a time (10/10)

40 tranches

### How to Get in?

- Can you see the business?
- Can you guess the market share?
- Whether the company is a leader in its space?
- Can you distinguish or rank the business from the same industry?
- Short term may be worst but have Patience it will certainly reward you in the long run.

# Market Share

**INFOSYS/TCS/INFOEDGE** 

**RIL/BHARTI** 

HDFCBANK/SBIN/ICICI BANK

BAJAJ FINA/HDFC/MUTHOOT FINAN/DLF/GODREJ PROP

LT

**HUL/BRITANNIA/DMART/MCDOWELL/UBL/PAGE INDS/ZOMATO** 

MARUTI/TATA MOTORS/OLA/BAJAJ AUTO/HERO

**ULTRA CEMCO** 

**DIVIS/SUN PHARMA** 

IRCTC/INDIGO

**CDSL** 

**SBI LIFE** 

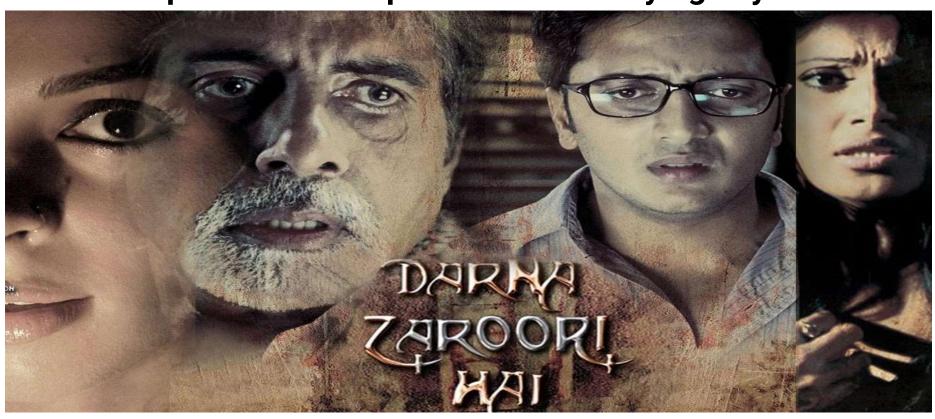
ONGC/COAL/BPCL/NTPC/TATA CHEM/BEL/HAL

TATA Steel/VEDL/TITAN/HINDALCO/SRF/PI INDS



For Large Cap Stocks while buying in panic

# For Mid Cap and Small Cap Stocks while buying anytime



# Causes of market crashes

What can go wrong?

1.Geopolitical conditions.

2.Increase in 10Y bond yield.

3.An exceptional rise in crude prices

4. A decline in Indian Rupee

# **Universal Rule**

Simply we need combination of

### Rule No.1

Strong businesses & Strong management (Nothing but Good Quality Stocks)

### Rule No.2

Confidence & Patience

# Cryptocurrency

U S (SEC) to allow Future based cryptocurrency ETF.

Why to invest?

Because it is still new to the system.

# The most complicated skill is to be simple.

### **Disclaimer**

I have shared, my knowledge, personal views and experience with you.

Please talk to your advisor or registered broker before investing and trading in the stock market.

Thank you.